

# MN TRUST

# ADDITIONAL ACCOUNT AUTHORIZATION

## 1. NEW ACCOUNT INFORMATION

Entity Name to Appear on Fund Records & Reports: \_\_\_\_\_

Legal Entity Name as filed with the IRS (if known): \_\_\_\_\_

Account Subtitle(s): \_\_\_\_\_  
*general fund, payroll, etc.*

Contact Person: \_\_\_\_\_ Title: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Federal Employer Identification Number: \_\_\_\_\_

## 2. FUND PURCHASE OPTIONS (check all that apply to the new account)

NEXT-DAY ACH PURCHASES (recurring transfers from local bank; initiated via touch-tone) **Attach voided check**

## 3. FUND REDEMPTION OPTIONS (check all that apply to the new account)

SAME-DAY FED WIRE REDEMPTION

Authorization is hereby given for the Fund to honor any request, believed by it to be authentic, for the redemption of Fund shares, in whole or in part, of the above named client. Proceeds from the redemption of Fund shares of the client shall be wire transferred by the Fund to the following bank account of the client: **(If necessary, contact your local depository to verify wire instructions for incoming wire transfers).**

Bank Name: \_\_\_\_\_ City/State: \_\_\_\_\_ ABA#: \_\_\_\_\_

Credit: \_\_\_\_\_ Account #: \_\_\_\_\_

Further Credit: \_\_\_\_\_ Account #: \_\_\_\_\_  
*(if applicable)* *(if applicable)*

## 4. AUTHORIZATION (This section must be signed by an authorized officer designated in the Master Account Application.)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**After faxing, original signed documentation must be mailed to:**

**PMA Financial Network, Inc.**  
**Attn: Judy Moore** ➤ 2135 CityGate Lane ➤ 7<sup>th</sup> Floor ➤ Naperville, IL 60563  
**Local: 763-497-1490 Toll Free: 800-783-4273 Fax: 630-393-9595**